

Wisconsin Housing & Economic Development Authority

Housing Finance · WI

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$3.1B	99	528
Callable par	Avg coupon	Avg maturity
\$2.8B	4.26%	17.5 yrs

Scope: reconciled debt facts cover Wisconsin Housing & Economic Development Authority (\$3.1B); EMMA's reporting-entity record totals —.

CREDIT RATINGS

Moody's	S&P
Aa2	AA
195 rated	198 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$8.8M
2027	\$107.5M
2028	\$86.2M
2029	\$80.5M
2030	\$84.7M
2031	\$76.6M
2032	\$75.2M
2033	\$74.2M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 38 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Wisconsin Housing & Economic Development Authority — Investor relations: <https://bondgov.com/issuer/wisconsin-hsg-economic-dev-auth-wi/>
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