

Wisconsin Housing & Economic Development Authority Home Ownershiprev

Single-Family · WI

OUTSTANDING DEBT

Outstanding par

\$5.1B

Among the largest WI issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P
Aa2	AA
119 rated	114 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$272.6M
2028	\$492.8M
2029	\$184.6M
2030	\$317.3M
2031	\$213.8M
2032	\$229.1M
2033	\$130.8M
2034	\$172.3M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 31 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Wisconsin Housing & Economic Development Authority Home Ownershiprev — Investor relations:

<https://bondgov.com/issuer/wisconsin-hsg-economic-dev-auth-home-ownershiprev-wi/>

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