

Whatcom County Washington School District No. 501 Bellingham

School District · WA

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$281.6M	7	48
Callable par	Avg coupon	Avg maturity
\$263.0M	4.63%	7.2 yrs

CREDIT RATINGS

Moody's	S&P
Aaa	AA+
41 rated	7 rated

Scope: reconciled debt facts cover Whatcom County Washington School District No. 501 Bellingham (\$281.6M); EMMA's reporting-entity record totals \$379.5M.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$10.9M
2027	\$12.0M
2028	\$13.3M
2029	\$14.6M
2030	\$17.3M
2031	\$19.3M
2032	\$21.5M
2033	\$23.9M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 13 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Whatcom County Washington School District No. 501 Bellingham — Investor relations:
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