

Waterbury Connecticut

CITY · CT

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$334.7M	8	63
Callable par	Avg coupon	Avg maturity
\$114.0M	5.64%	6.6 yrs

Scope: reconciled debt facts cover Waterbury Connecticut (\$334.7M); EMMA's reporting-entity record totals \$515.7M.

CREDIT RATINGS

S&P	Fitch	KBRA
AA-	AA-	AA-
52 rated	52 rated	52 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$13.7M
2027	\$29.6M
2028	\$29.6M
2029	\$29.5M
2030	\$28.6M
2031	\$26.0M
2032	\$23.8M
2033	\$23.8M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 22 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Waterbury Connecticut — Investor relations: <https://bondgov.com/issuer/waterbury-conn-ct/>

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