

Wake County North Carolina

COUNTY · NC

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$2.0B	23	262
Callable par	Avg coupon	Avg maturity
\$1.1B	4.50%	6.6 yrs

CREDIT RATINGS

Moody's	S&P	Fitch
Aaa	AAA	AAA
169 rated	164 rated	164 rated

Scope: reconciled debt facts cover Wake County North Carolina (\$2.0B); EMMA's reporting-entity record totals \$3.2B.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$13.4M
2027	\$177.2M
2028	\$175.6M
2029	\$175.7M
2030	\$167.8M
2031	\$162.9M
2032	\$158.6M
2033	\$150.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 18 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Wake County North Carolina — Investor relations: <https://bondgov.com/issuer/wake-cnty-n-c-nc/>

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