

Virginia Housing Development Authority

Single-Family · VA

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$7.2B	113	1449
Callable par	Avg coupon	Avg maturity
\$6.1B	3.92%	16.9 yrs

Scope: reconciled debt facts cover Virginia Housing Development Authority (\$7.2B); EMMA's reporting-entity record totals \$19.8B.

CREDIT RATINGS

Moody's	S&P
Aa1	AA+
2 rated	2 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$51.9M
2027	\$185.6M
2028	\$247.6M
2029	\$316.0M
2030	\$177.6M
2031	\$214.5M
2032	\$178.3M
2033	\$182.6M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 43 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Virginia Housing Development Authority — Investor relations: <https://bondgov.com/issuer/virginia-housing-development-authority-va/>
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