

Vermont Housing Finance Agency

Single-Family · VT

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$452.6M	68	368
Callable par	Avg coupon	Avg maturity
\$381.3M	4.29%	14.0 yrs

Scope: reconciled debt facts cover Vermont Housing Finance Agency (\$452.6M);
EMMA's reporting-entity record totals \$2.0B.

CREDIT RATINGS

Moody's	Fitch
Aa1	AA+
9 rated	29 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$23.5M
2027	\$12.9M
2028	\$15.1M
2029	\$14.0M
2030	\$14.3M
2031	\$14.9M
2032	\$14.8M
2033	\$14.9M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 31 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Vermont Housing Finance Agency — Investor relations: <https://bondgov.com/issuer/vermont-housing-finance-agency-vt/>
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