

Utility Debt Securitization Authority New York

Public Utility · NY

OUTSTANDING DEBT

Outstanding par

\$933.5M

Larger than 97% of NY issuers by debt outstanding.

CREDIT RATINGS

S&P

AAA

3 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$104.0M
2027	\$224.0M
2028	\$8.3M
2029	\$4.8M
2030	\$6.3M
2031	\$5.3M
2032	\$163.6M
2033	\$133.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 12 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Utility Debt Securitization Authority New York — Investor relations: <https://bondgov.com/issuer/utility-debt-securitization-auth-n-y-ny/>
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