

Utah Housing Corporation

Multi-Family · UT

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$4.2B	220	742
Callable par	Avg coupon	Avg maturity
\$2.7B	4.85%	19.7 yrs

CREDIT RATINGS

Moody's
Aa2
2 rated

Scope: reconciled debt facts cover Utah Housing Corporation (\$4.2B); EMMA's reporting-entity record totals \$3.1B.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$120K
2027	\$43.4M
2028	\$67.1M
2029	\$49.4M
2030	\$65.4M
2031	\$54.6M
2032	\$57.5M
2033	\$60.6M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 40 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Utah Housing Corporation — Investor relations: <https://bondgov.com/issuer/utah-housing-corporation-ut/>
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