

Uptown Development Authority Texas

Tax Increment Contract Revenue

Land District · TX

OUTSTANDING DEBT

Outstanding par

\$168.0M

Larger than 87% of TX issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P
A2	BBB
12 rated	19 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2029	\$12.6M
2031	\$7.8M
2032	\$8.0M
2033	\$11.8M
2034	\$16.2M
2035	\$16.8M
2036	\$17.5M
2037	\$11.6M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 11 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Uptown Development Authority Texas Tax Increment Contract Revenue — Investor relations:

<https://bondgov.com/issuer/uptown-dev-auth-tex-tax-increment-contract-rev-tx/>

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