

University of Kentucky

Public Higher Ed · KY

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$1.2B	19	169
Callable par	Avg coupon	Avg maturity
\$971.5M	4.22%	11.0 yrs

CREDIT RATINGS

Moody's	S&P
Aa2	AA
104 rated	123 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$33.2M
2027	\$61.9M
2028	\$40.4M
2029	\$48.8M
2030	\$50.3M
2031	\$60.2M
2032	\$54.5M
2033	\$56.7M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 30 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

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