

University North Carolina Wilmington LTD Obligation

Higher Education · NC

OUTSTANDING DEBT

Outstanding par

\$81.6M

Larger than 70% of NC issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P
A1	AA
18 rated	1 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$5.8M
2028	\$6.0M
2029	\$6.3M
2030	\$6.6M
2031	\$3.3M
2032	\$3.5M
2033	\$14.5M
2034	\$4.3M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 11 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

University North Carolina Wilmington LTD Obligation — Investor relations: <https://bondgov.com/issuer/university-n-c-wilmington-ltd-oblig-nc/>
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