

University North Carolina System Pool Revenue

Public Higher Ed · NC

OUTSTANDING DEBT

Outstanding par

\$392.9M

Larger than 89% of NC issuers by debt outstanding.

CREDIT RATINGS

S&P	KBRA
AA	AA
18 rated	1 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$31.3M
2027	\$59.8M
2028	\$32.7M
2029	\$41.6M
2030	\$7.1M
2031	\$4.6M
2032	\$655K
2033	\$93.6M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 18 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

University North Carolina System Pool Revenue — Investor relations: <https://bondgov.com/issuer/university-n-c-sys-pool-rev-nc/>

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