

University North Carolina Hospital Chapel Hill Revenue

Higher Education · NC

OUTSTANDING DEBT

Outstanding par

\$461.3M

Larger than 91% of NC issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P
Aa3	AA
20 rated	13 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2029	\$110.8M
2031	\$100.6M
2032	\$2.4M
2033	\$2.5M
2034	\$2.7M
2035	\$2.8M
2036	\$2.9M
2037	\$3.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 14 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

University North Carolina Hospital Chapel Hill Revenue — Investor relations: <https://bondgov.com/issuer/university-n-c-hosp-chapel-hill-rev-nc/>

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