

University Minnesota Special Purp Revenue

Higher Education

OUTSTANDING DEBT

Outstanding par

\$1.1B

CREDIT RATINGS

Moody's	S&P	Fitch
Aa2	AA+	AA+
188 rated	260 rated	46 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$3.1M
2027	\$94.8M
2028	\$99.0M
2029	\$129.7M
2030	\$95.0M
2031	\$51.9M
2032	\$42.3M
2033	\$47.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 18 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

University Minnesota Special Purp Revenue — Investor relations: <https://bondgov.com/issuer/university-minn-spl-purp-rev-1/>

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