

University Massachusetts Building Authority Proj Revenue

Higher Education · MA

OUTSTANDING DEBT

Outstanding par

\$3.7B

Larger than 98% of MA issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa2	AA-	AA
111 rated	120 rated	113 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$67.4M
2027	\$79.1M
2028	\$68.4M
2029	\$196.3M
2030	\$62.3M
2031	\$44.7M
2032	\$64.2M
2033	\$139.2M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 28 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

University Massachusetts Building Authority Proj Revenue — Investor relations: <https://bondgov.com/issuer/university-mass-bldg-auth-proj-rev-ma/>
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