

University Ky General Rcpts

Higher Education

OUTSTANDING DEBT

Outstanding par

\$1.2B

CREDIT RATINGS

Moody's	S&P
Aa2	AA+
40 rated	60 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$31.7M
2027	\$59.6M
2028	\$45.5M
2029	\$73.4M
2030	\$57.5M
2031	\$57.2M
2032	\$58.4M
2033	\$76.0M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 25 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

University Ky General Rcpts — Investor relations: <https://bondgov.com/issuer/university-ky-gen-rcpts/>

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