

Toledo Ohio Waterworks Revenue

CITY · OH

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$296.0M	20	168
Callable par	Avg coupon	Avg maturity
\$192.6M	4.80%	7.6 yrs

CREDIT RATINGS

Moody's	S&P
A2	AA
107 rated	106 rated

Scope: reconciled debt facts cover Toledo Ohio (\$296.0M); EMMA's reporting-entity record totals \$516.6M.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$22.7M
2027	\$22.6M
2028	\$23.2M
2029	\$19.5M
2030	\$18.6M
2031	\$17.9M
2032	\$16.7M
2033	\$16.2M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 31 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Toledo Ohio Waterworks Revenue — Investor relations: <https://bondgov.com/issuer/toledo-ohio-oh/>
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