

The University of Texas System

STATE · TX

OUTSTANDING DEBT

Outstanding par

\$17.0B

Among the largest TX issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aaa	AAA	AAA
63 rated	59 rated	47 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$615.5M
2028	\$640.8M
2029	\$496.1M
2030	\$1.6B
2031	\$632.5M
2032	\$730.6M
2033	\$1.0B
2034	\$698.7M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 29 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

The University of Texas System — Investor relations: <https://bondgov.com/issuer/the-university-of-texas-system-tx/>

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