

The Ohio State University

Higher Education · OH

OUTSTANDING DEBT

Outstanding par

\$5.5B

Among the largest OH issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa1	AA	AA
85 rated	90 rated	67 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$95.0M
2027	\$118.2M
2028	\$245.1M
2029	\$130.9M
2030	\$123.6M
2031	\$122.8M
2032	\$50.6M
2033	\$364.9M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 23 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

The Ohio State University — Investor relations: <https://bondgov.com/issuer/the-ohio-state-university-oh/>
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