

The Commonwealth of Massachusetts

STATE · MA

OUTSTANDING DEBT

Outstanding par

\$48.7B

Among the largest MA issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa1	AA	AA+
268 rated	326 rated	228 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$826.9M
2027	\$2.4B
2028	\$2.3B
2029	\$2.2B
2030	\$3.5B
2031	\$2.9B
2032	\$1.9B
2033	\$1.6B

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 31 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

The Commonwealth of Massachusetts — Investor relations: <https://bondgov.com/issuer/the-commonwealth-of-massachusetts-ma/>
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