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As of Sep 11, 2026
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Texas Transportation Commission, State of Texas Highway Improvement GO Bonds

STATE · TX

OUTSTANDING DEBT

Outstanding par

$3.4B

Among the largest TX issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aaa	**AAA**	**AAA**
74 rated	9 rated	74 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	$183.2M
2028	$186.1M
2029	$189.8M
2030	$192.4M
2031	$194.9M
2032	$197.6M
2033	$458.4M
2034	$165.7M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 19 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Texas Transportation Commission, State of Texas Highway Improvement GO Bonds — Investor relations: https://bondgov.com/issuer/texas-transn-commn-tx/