

Texas Transn Commn

STATE · TX

OUTSTANDING DEBT

Outstanding par

\$1.5B

Larger than 97% of TX issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aaa	AAA	AAA
13 rated	1 rated	1 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$19.3M
2028	\$1.3M
2036	\$42.8M
2037	\$5.5M
2039	\$192.6M
2040	\$173.5M
2041	\$444.7M
2042	\$193.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 10 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Texas Transn Commn — Investor relations: <https://bondgov.com/issuer/texas-transn-commn-tx-2/>

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