

Texas State

STATE · TX

OUTSTANDING DEBT

Outstanding par

\$16.7B

Among the largest TX issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aaa	AAA	AAA
281 rated	366 rated	200 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$543.7M
2027	\$840.1M
2028	\$727.1M
2029	\$939.3M
2030	\$857.1M
2031	\$712.1M
2032	\$489.9M
2033	\$399.6M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 31 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Texas State — Investor relations: <https://bondgov.com/issuer/texas-st-tx/>

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