

# Tennessee State

STATE · TN

## OUTSTANDING DEBT

Outstanding par

**\$436.4M**

Larger than 92% of TN issuers by debt outstanding.

## CREDIT RATINGS

|         |          |          |
|---------|----------|----------|
| Moody's | S&P      | Fitch    |
| Aaa     | AAA      | AAA      |
| 1 rated | 26 rated | 22 rated |

## MATURITY PROFILE — PAR OUTSTANDING BY YEAR

|      |          |
|------|----------|
| 2026 | \$27.3M  |
| 2027 | \$106.8M |
| 2028 | \$90.8M  |
| 2029 | \$113.8M |
| 2030 | \$39.4M  |
| 2031 | \$34.6M  |
| 2032 | \$12.6M  |
| 2033 | \$5.5M   |

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 9 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Tennessee State — Investor relations: <https://bondgov.com/issuer/tennessee-st-tn/>

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