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As of Sep 12, 2026
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Tennessee Housing Development Agency (Thda)

Single-Family · TN

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
$3.6B	**99**	**790**
Callable par	Avg coupon	Avg maturity
$3.3B	**4.22%**	**15.1 yrs**

Scope: reconciled debt facts cover Tennessee Housing Development Agency (Thda) ($3.6B); EMMA's reporting-entity record totals $510.7M.

CREDIT RATINGS

Moody's	S&P
Aa1	**AA+**
56 rated	56 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	$124.7M
2028	$127.2M
2029	$130.1M
2030	$131.8M
2031	$125.1M
2032	$119.8M
2033	$112.2M
2034	$109.5M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 31 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Tennessee Housing Development Agency (Thda) — Investor relations: https://bondgov.com/issuer/tennessee-housing-development-agency-thda-tn/
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