

Tennessee Energy Acquisition Corporation Gas Revenue

Public Power · TN

OUTSTANDING DEBT

Outstanding par

\$4.2B

Among the largest TN issuers by debt outstanding.

CREDIT RATINGS

No agency ratings compiled from EMMA's per-security feed — a coverage gap, not a statement that the issuer is unrated.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$236.0M
2028	\$19.5M
2031	\$8.7M
2032	\$10.9M
2033	\$22.4M
2034	\$721.8M
2035	\$1.2B
2048	\$673.3M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 10 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Tennessee Energy Acquisition Corporation Gas Revenue — Investor relations: <https://bondgov.com/issuer/tennessee-energy-acquisition-corp-gas-rev-tn/>
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