

Strategic Housing Finance Corporation

Travis County Texas Multifamily

Housing Revenue

Multi-Family · TX

OUTSTANDING DEBT

Outstanding par

\$3.5B

Among the largest TX issuers by debt outstanding.

CREDIT RATINGS

No agency ratings compiled from EMMA's per-security feed — a coverage gap, not a statement that the issuer is unrated.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2041	\$88.1M
2046	\$50.0M
2056	\$30.0M
2060	\$3.3B
2062	\$31.6M

Principal at maturity by year across currently-outstanding securities. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Strategic Housing Finance Corporation Travis County Texas Multifamily Housing Revenue — Investor relations:

<https://bondgov.com/issuer/strategic-hsg-fin-corp-travis-cnty-tex-multifamily-hsg-rev-tx/>

Generated September 23, 2026 by BondGov from EMMA security data. For discussion purposes only; not an offer to sell or a solicitation to buy any security, and not a substitute for the official statement.