

State of North Carolina

STATE · NC

OUTSTANDING DEBT

Outstanding par

\$4.3B

Among the largest NC issuers by debt outstanding.

CREDIT RATINGS

No agency ratings compiled from EMMA's per-security feed — a coverage gap, not a statement that the issuer is unrated.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$691.8M
2028	\$637.7M
2029	\$515.1M
2030	\$429.1M
2031	\$383.0M
2032	\$334.2M
2033	\$300.8M
2034	\$256.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 14 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

State of North Carolina — Investor relations: <https://bondgov.com/issuer/state-of-north-carolina-nc/>

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