

State of New York

STATE · NY

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$40.5B	75	754
Callable par	Avg coupon	Avg maturity
\$31.5B	4.62%	13.6 yrs

Scope: reconciled debt facts cover State of New York (\$40.5B); EMMA's reporting-entity record totals \$30.6B.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa2	AA+	AA+
405 rated	412 rated	425 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$820.9M
2028	\$958.2M
2029	\$716.3M
2030	\$2.3B
2031	\$2.1B
2032	\$2.2B
2033	\$2.1B
2034	\$1.8B

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 33 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

State of New York — Investor relations: <https://bondgov.com/issuer/state-of-new-york-ny/>

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