

State of New York Mortgage Agency- Homeowner Mortgage Revenue Bonds

Single-Family · NY

OUTSTANDING DEBT

Outstanding par

\$5.7B

Among the largest NY issuers by debt outstanding.

CREDIT RATINGS

Moody's

Aa1

35 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$102.3M
2027	\$270.8M
2028	\$220.1M
2029	\$162.8M
2030	\$113.6M
2031	\$233.8M
2032	\$180.1M
2033	\$174.6M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 31 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

State of New York Mortgage Agency- Homeowner Mortgage Revenue Bonds — Investor relations:

<https://bondgov.com/issuer/state-of-new-york-mortgage-agency-homeowner-mortgage-revenue-bonds-ny/>

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