

State of New Jersey

STATE · NJ

OUTSTANDING DEBT

Outstanding par

\$3.8B

Among the largest NJ issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
A3	BBB+	A-
59 rated	30 rated	8 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$482.8M
2028	\$486.4M
2029	\$512.0M
2030	\$536.5M
2031	\$540.4M
2032	\$561.9M
2033	\$143.9M
2034	\$100.7M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 16 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

State of New Jersey — Investor relations: <https://bondgov.com/issuer/state-of-new-jersey-nj/>

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