

State of Illinois

STATE · IL

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$29.7B	88	643
Callable par	Avg coupon	Avg maturity
\$13.5B	5.04%	7.7 yrs

CREDIT RATINGS

Moody's	S&P	Fitch
Baa3	BBB-	BBB-
339 rated	433 rated	424 rated

Scope: reconciled debt facts cover State of Illinois (\$29.7B); EMMA's reporting-entity record totals \$37.7B.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$810.1M
2027	\$2.7B
2028	\$2.7B
2029	\$2.7B
2030	\$2.2B
2031	\$2.3B
2032	\$2.3B
2033	\$2.4B

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 26 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

State of Illinois — Investor relations: <https://bondgov.com/issuer/state-of-illinois-il/>
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