

State of Oklahoma (Tax-Backed Debt)

STATE · OK

OUTSTANDING DEBT

Outstanding par

\$2.6B

Among the largest OK issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa2	AA-	AA-
10 rated	358 rated	366 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$10.3M
2027	\$74.0M
2028	\$67.3M
2029	\$61.2M
2030	\$55.4M
2031	\$48.3M
2032	\$32.3M
2033	\$41.8M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 29 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

State of Oklahoma (Tax-Backed Debt) — Investor relations: <https://bondgov.com/issuer/state-bond-advisor-s-office-ok/>

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