

Shelby County Tennessee Health Educational& Housing Facility Board Healthcare Revenue

COUNTY · TN

OUTSTANDING DEBT

Outstanding par

\$420.8M

Larger than 92% of TN issuers by debt outstanding.

CREDIT RATINGS

S&P	Fitch	KBRA
A-	BBBB+	AA+
17 rated	16 rated	1 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2032	\$109.1M
2033	\$8.5M
2034	\$58.8M
2035	\$9.1M
2036	\$9.5M
2037	\$9.8M
2038	\$10.1M
2039	\$135.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 17 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Shelby County Tennessee Health Educational& Housing Facility Board Healthcare Revenue — Investor relations:

<https://bondgov.com/issuer/shelby-cnty-tenn-health-edl-hsg-fac-brd-healthcare-rev-tn/>

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