

Rhode Island Infrastructure Bank

Water Revenue

Water / Sewer Utility

OUTSTANDING DEBT

Outstanding par

\$623.4M

CREDIT RATINGS

S&P	Fitch
AAA	AAA
61 rated	61 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$82.5M
2027	\$78.1M
2028	\$72.7M
2029	\$67.4M
2030	\$69.3M
2031	\$51.2M
2032	\$46.1M
2033	\$40.9M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 16 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Rhode Island Infrastructure Bank Water Revenue — Investor relations: <https://bondgov.com/issuer/rhode-is-infrastructure-bk-wtr-rev-ri/>
Generated September 11, 2026 by BondGov from EMMA security data. For discussion purposes only; not an offer to sell or a solicitation to buy any security, and not a substitute for the official statement.