

Rhode Island Infrastructure Bank

STATE · RI

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$174.3M	14	127
Callable par	Avg coupon	Avg maturity
\$131.3M	4.23%	5.0 yrs

Scope: reconciled debt facts cover Rhode Island Infrastructure Bank (\$174.3M); EMMA's reporting-entity record totals \$623.4M.

CREDIT RATINGS

Moody's	S&P	Fitch
Baa2	AA	AAA
10 rated	59 rated	68 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$18.0M
2027	\$18.3M
2028	\$18.0M
2029	\$18.4M
2030	\$16.8M
2031	\$14.7M
2032	\$12.2M
2033	\$10.8M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 15 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Rhode Island Infrastructure Bank — Investor relations: <https://bondgov.com/issuer/rhode-is-infrastructure-bk-safe-drinking-wtr-revolving-fd-re-v-ri/>
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