

Raleigh North Carolina Comb Enterprise System Revenue

Municipal Issuer · NC

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$1.6B	22	261
Callable par	Avg coupon	Avg maturity
\$890.9M	4.49%	9.8 yrs

CREDIT RATINGS

Moody's	S&P	Fitch
Aaa	AAA	AAA
89 rated	135 rated	136 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$23.2M
2027	\$94.8M
2028	\$114.6M
2029	\$94.4M
2030	\$121.2M
2031	\$100.6M
2032	\$115.4M
2033	\$100.5M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 31 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Raleigh North Carolina Comb Enterprise System Revenue — Investor relations: <https://bondgov.com/issuer/raleigh-n-c-nc/>
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