

Prosper Texas

CITY · TX

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$118.8M	18	159
Callable par	Avg coupon	Avg maturity
\$104.7M	3.63%	6.9 yrs

CREDIT RATINGS

Moody's	S&P
Aa1	AA+
159 rated	139 rated

Scope: reconciled debt facts cover Prosper Texas (\$118.8M); EMMA's reporting-entity record totals \$263.8M.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$9.1M
2028	\$9.5M
2029	\$10.0M
2030	\$9.4M
2031	\$9.7M
2032	\$10.1M
2033	\$9.8M
2034	\$9.5M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 15 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Prosper Texas — Investor relations: <https://bondgov.com/issuer/prosper-tex-tx/>
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