

Portland Oregon Housing Revenue

Housing Finance

OUTSTANDING DEBT

Outstanding par

\$4.6B

CREDIT RATINGS

Moody's	S&P
Aaa	AA
406 rated	172 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$45.8M
2027	\$363.8M
2028	\$331.4M
2029	\$337.7M
2030	\$383.8M
2031	\$338.8M
2032	\$265.3M
2033	\$307.3M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 29 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Portland Oregon Housing Revenue — Investor relations: <https://bondgov.com/issuer/portland-ore-hsg-rev/>

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