

Port Authority New York & New Jersey

Port Authority · NY

OUTSTANDING DEBT

Outstanding par

\$69.4B

Among the largest NY issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa3	AA-	A+
219 rated	311 rated	245 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$1.2B
2027	\$1.7B
2028	\$1.5B
2029	\$1.3B
2030	\$1.7B
2031	\$1.6B
2032	\$2.4B
2033	\$1.7B

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 40 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Port Authority New York & New Jersey — Investor relations: <https://bondgov.com/issuer/port-auth-n-y-n-j-ny/>
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