

Pinal County Arizona Electrical District

No. 3 Electric System Revenue

Retail Electric · AZ

OUTSTANDING DEBT

Outstanding par

\$212.1M

Larger than 85% of AZ issuers by debt outstanding.

CREDIT RATINGS

S&P

AA-

22 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$7.7M
2028	\$4.0M
2029	\$4.2M
2030	\$4.4M
2031	\$46.2M
2032	\$9.8M
2033	\$14.3M
2034	\$10.8M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 22 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Pinal County Arizona Electrical District No. 3 Electric System Revenue — Investor relations:

<https://bondgov.com/issuer/pinal-cnty-ariz-electrical-dist-no-3-elec-sys-rev-az/>

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