

Pennsylvania State University

STATE · PA

OUTSTANDING DEBT

Outstanding par

\$4.1B

Among the largest PA issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	KBRA
Aa1	AA	AA
73 rated	93 rated	3 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$14.7M
2027	\$240.5M
2028	\$194.0M
2029	\$216.2M
2030	\$207.2M
2031	\$356.8M
2032	\$235.7M
2033	\$190.7M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 31 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Pennsylvania State University — Investor relations: <https://bondgov.com/issuer/pennsylvania-st-univ-pa/>

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