

Pennsylvania Housing Finance Agency

Single-Family · PA

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$7.4B	115	780
Callable par	Avg coupon	Avg maturity
\$6.6B	4.35%	16.3 yrs

CREDIT RATINGS

Moody's	S&P
Aa1	AA+
262 rated	264 rated

Scope: reconciled debt facts cover Pennsylvania Housing Finance Agency (\$7.4B); EMMA's reporting-entity record totals \$15.2B.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$81.0M
2027	\$168.8M
2028	\$178.1M
2029	\$195.6M
2030	\$198.6M
2031	\$185.0M
2032	\$197.2M
2033	\$190.5M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 42 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Pennsylvania Housing Finance Agency — Investor relations: <https://bondgov.com/issuer/pennsylvania-housing-finance-agency-pa/>
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