

Pennsylvania Economic Development Financing Authority

Private K-12 Ed · PA

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$5.2B	61	243
Callable par	Avg coupon	Avg maturity
\$3.1B	4.27%	13.0 yrs

Scope: reconciled debt facts cover Pennsylvania Economic Development Financing Authority (\$5.2B); EMMA's reporting-entity record totals \$10.4B.

CREDIT RATINGS

Moody's	S&P	Fitch
A1	AA	AA
62 rated	94 rated	89 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$24.1M
2027	\$136.9M
2028	\$152.6M
2029	\$171.4M
2030	\$176.0M
2031	\$283.3M
2032	\$166.4M
2033	\$269.3M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 30 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Pennsylvania Economic Development Financing Authority — Investor relations:
<https://bondgov.com/issuer/pennsylvania-economic-development-financing-authority-pa/>
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