

Oregon State Housing & Community Svcs Dept Housing Development Revenue

Special Project

OUTSTANDING DEBT

Outstanding par

\$26.9B

CREDIT RATINGS

Moody's	S&P	Fitch
Aa1	AA+	AA+
1766 rated	1664 rated	1346 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$572.9M
2027	\$2.7B
2028	\$1.6B
2029	\$1.5B
2030	\$1.7B
2031	\$1.3B
2032	\$1.8B
2033	\$1.2B

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 38 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Oregon State Housing & Community Svcs Dept Housing Development Revenue — Investor relations:
<https://bondgov.com/issuer/oregon-st-hsg-cmnty-svcs-dept-hsg-dev-rev/>
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