

Oregon Health Sciences University

Revenue

STATE · OR

OUTSTANDING DEBT

Outstanding par

\$2.0B

Among the largest OR issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa3	AA-	AA-
74 rated	71 rated	70 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$124.8M
2028	\$198.6M
2029	\$96.1M
2030	\$50.4M
2031	\$49.8M
2032	\$239.1M
2033	\$161.8M
2034	\$28.7M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 21 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Oregon Health Sciences University Revenue — Investor relations: <https://bondgov.com/issuer/oregon-health-sciences-univ-rev-or/>

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