

Orange Water & Sewer Authority

North Carolina Water & Sewer System Revenue

Water / Sewer Utility · NC

OUTSTANDING DEBT

Outstanding par

\$84.9M

Larger than 70% of NC issuers by debt outstanding.

CREDIT RATINGS

No agency ratings compiled from EMMA's per-security feed — a coverage gap, not a statement that the issuer is unrated.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$4.9M
2028	\$5.2M
2029	\$25.4M
2030	\$3.0M
2031	\$9.9M
2032	\$1.9M
2033	\$1.9M
2034	\$2.0M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 20 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Orange Water & Sewer Authority North Carolina Water & Sewer System Revenue — Investor relations:
<https://bondgov.com/issuer/orange-wtr-swr-auth-n-c-wtr-swr-sys-rev-nc/>

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