

Orange County

COUNTY · CA

OUTSTANDING DEBT

Outstanding par

\$2.3B

Among the largest CA issuers by debt outstanding.

CREDIT RATINGS

S&P	Fitch
AA	AA+
63 rated	27 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$46.8M
2028	\$270.5M
2029	\$242.4M
2030	\$103.5M
2031	\$106.7M
2032	\$74.6M
2033	\$270.4M
2034	\$205.5M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 24 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Orange County — Investor relations: <https://bondgov.com/issuer/orange-county-ca/>

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