

Orange County California Transn Authority Toll Rd Revenue

Tollroad · CA

OUTSTANDING DEBT

Outstanding par

\$239.2M

Larger than 89% of CA issuers by debt outstanding.

CREDIT RATINGS

S&P
AA-
6 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$9.1M
2028	\$9.6M
2029	\$10.0M
2030	\$210.5M
2031	\$100.0M

Principal at maturity by year across currently-outstanding securities. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Orange County California Transn Authority Toll Rd Revenue — Investor relations: <https://bondgov.com/issuer/orange-cnty-calif-transn-auth-toll-rd-rev-ca/>
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